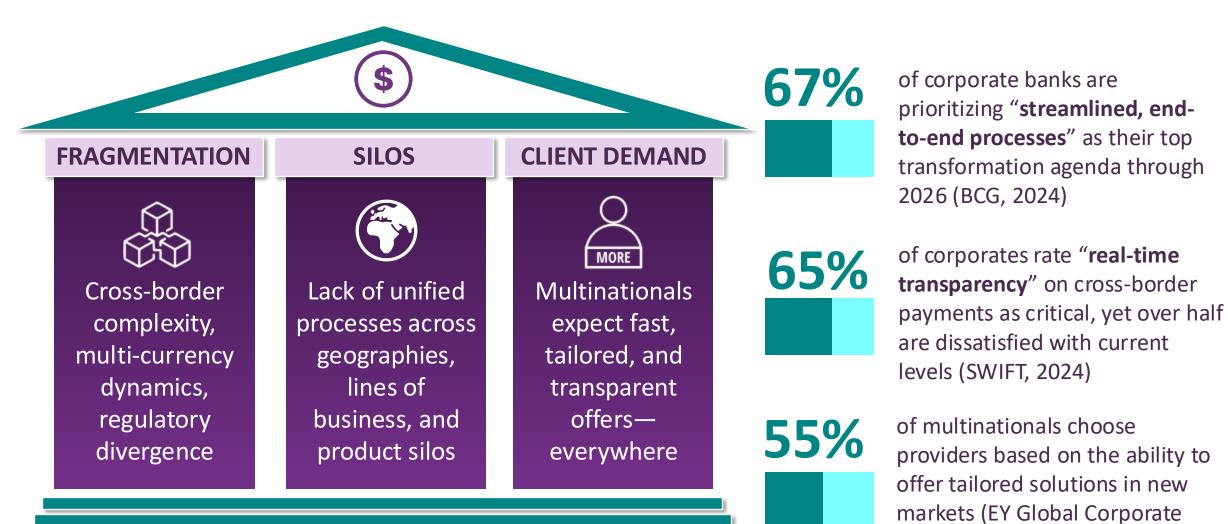




# The Challenges in Global Corporate Banking





Banking Survey, 2024)

# What is holding them back...

#### CHALLENGE

- 1 Siloed systems/ Manual processes
- 2 Disjointed pricing mechanisms

3 Legacy approvals

4 Compliance fragmentation

#### **BUSINESS IMPACT**

Fragmented client propositions, slow cycles, errors

Revenue leakage, inconsistent offers, lack of traceability

Bottlenecks, delays, higher operational risk

Unchecked benefits, policy inconsistencies



# The Imperative: Intelligent, Unified Deals



#### **PRECISION**

Every term, rate, and risk metric must be contextual and accurate



#### **SPEED**

Time-to-offer is a new source of competitive advantage



#### **INTELLIGENCE**

Decisions powered by real-time data across products, borders, and teams



#### **GOVERNANCE**

Embedded controls ensure transparency, compliance, and accountability at every step

# WHY LEADERS ARE TRANSFORMING DEAL MANAGEMENT



**Edge through precision**: Speed, context, and control drive growth



**True customer centricity**: Engage holistically, not transactionally



**Global orchestration**: Margin protection + compliance = sustainable scale



### **Technology: The New Connective Tissue**





# The Ai-augmented Deal Management

- INFORMED DECISIONING: Advanced recommendations based on Almodels
- 2. DYNAMIC PRICING: Offer optimal pricing guided by pricing rules, customer profiles, market intelligence, and profitability thresholds
- 3. REAL-TIME SIMULATION: Model complex, multi-product deals instantly for revenue and profitability
- 4. AUTOMATED COMPLIANCE: Apply jurisdiction-specific norms and rules instantly
- 5. SMART WORKFLOWS: Route for approvals and exceptions with minimal friction
- **6. PROACTIVE TRACKING:** Track commitments and performance of deals to prevent revenue leakage

# BUILT-IN GOVERNANCE AND RISK CONTROL

#### **FULL AUDITABILITY:**

Transparent approvals, decisions, and escalations

#### **RULE-BASED WORKFLOWS:**

No delays—just intelligent, compliant flow

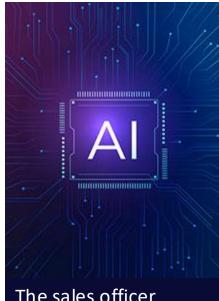
**POLICY ALIGNMENT**: Global consistency with local agility



#### Let's Look at a Use Case



A global corporate seeks Banking services across their ops in Germany, Dubai, and Singapore



The sales officer automatically converts the RFP issued by the corporate into a deal structure using AI



Dynamic pricing tailors each proposition to balance local and group-level priorities



Automated workflow enable same-day proposal turnaround



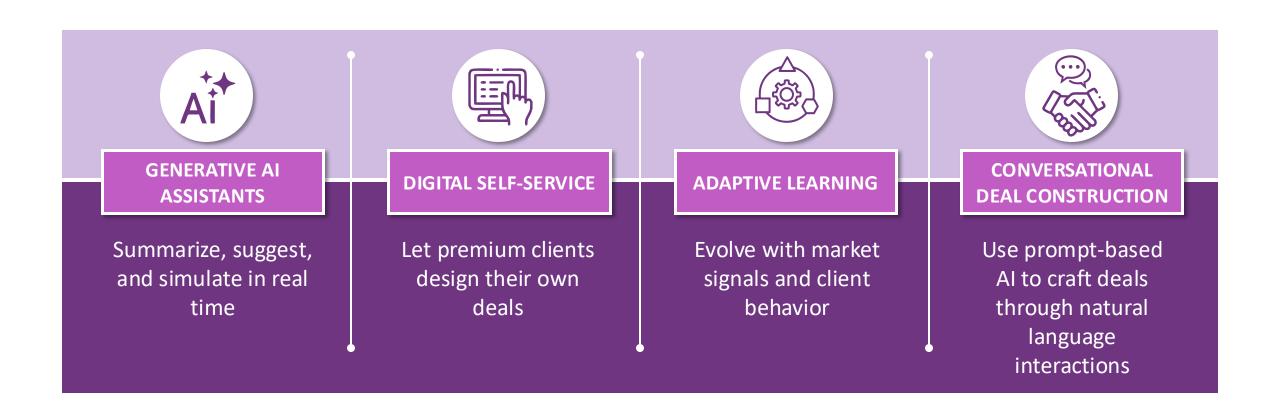
Compliance captured via automated audit trail across jurisdictions



#### **Future-ready Capabilities** Higher win rates, Visibility and control across deal stages stronger client alignment Guided decisions, smart Accuracy, speed, and auditability recommendations **STRATEGIC VALUE CAPABILITY AI ASSISTANTS END-TO-END DEAL MANAGEMENT SEGMENT OF ONE REAL-TIME OFFERINGS DASHBOARDS**



## **Next Frontier: From Automation To Autonomy**





# **Tangible Business Outcomes**

Revenue Optimization

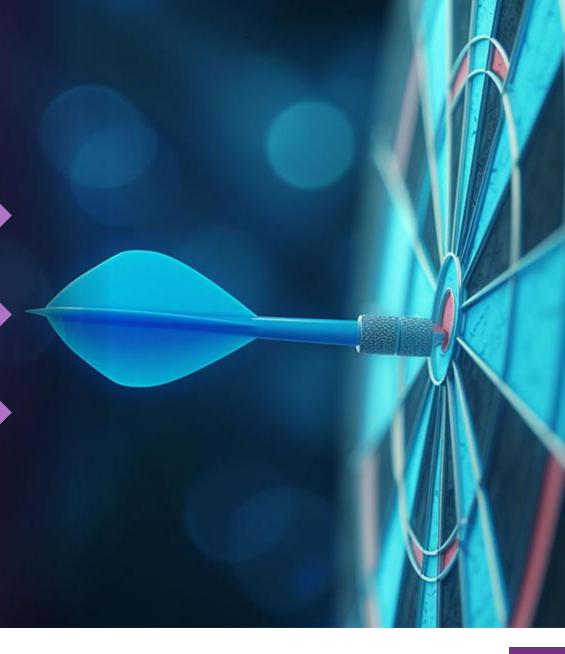
Plugged 20% leakage for a top European bank

Value Creation

**300%** ROI achieved through pricing transformation for a leading Asian bank

Speed to Market

**83%** faster time to market for a leading regional bank





# **Summary: The Era Of Smarter Deals**



MANUAL, FRAGMENTED deal-making is **OBSOLETE** 



BANKS that ADAPT will lead in VALUE, AGILITY, AND CLIENT TRUST



The **FUTURE** is **ORCHESTRATED**, **INTELLIGENT**, **AND REAL-TIME** 



# Thank You

SunTec®

